

2008 GENERAL SESSION FISCAL NOTE WORKSHEET XI (Revised Jan. 2008)

Agency: UTAH STATE OFFICE OF EDUCATION

Bill Number HB194

TITLE OF BILL: CLASS SIZE REDUCTION IN KINDERGARTEN THROUGH GRADE THREE by Rep. Karen Morgan

Requested by: Patrick Lee

Fax/Electronic Mail Transmittal To:

Office of the Legislative Fiscal Analyst
W310 State Capitol Complex
Salt Lake City, UT 84114-5310
538-1034 / Fax 538-1692

Name: Patrick Lee

Date: February 6, 2008

Fax Number: _____

Please return to Fiscal Analyst by: February 7, 2008

This Bill Takes Effect: ☐ On passage ☒ On July 1 ☐ 60 Days after session ☐ Other _____

Bill Carries Own Appropriation: ☒

FISCAL IMPACT OF PROPOSED LEGISLATION

	FY 2008 Supp.	FY 2009	FY 2010
A. REVENUE IMPACT BY SOURCE OF FUNDS			
1. General Fund			
2. Uniform School Fund - Education Fund			
3. Transportation Fund			
4. Collections			
5. Other Funds (List Below)			
6 Local Funds			
7. TOTAL	\$ -	\$ -	\$ -

B. EXPENDITURE IMPACT:

By Source of Funds			
1. General Fund			
2. General Fund, One Time			
3. Uniform School Fund - Education Fund		\$26,000,000	\$26,000,000
3. Transportation Fund			
4. Collections			
5. Other Funds (List Below)			
6. Local Funds			
7. TOTAL	\$ -	\$ 26,000,000	\$ 26,000,000
By Expenditure Category			
1. Salaries, Wages and Benefits			
2. Travel			
3. Current Expenses			
4. D.P. Current Expenses			
5. Capital Outlay			
6. D.P. Capital Outlay			
7. Other (Specify) <u>Class Size Reduction</u>		\$26,000,000	\$26,000,000
8. TOTAL	\$ -	\$ 26,000,000	\$ 26,000,000

C. IMPACT IN FUTURE YEARS?

If no fiscal impact in the first two years, indicate any impact in future years, and explain. Also, indicate any significant changes in fiscal impact beyond the first two years. (Use back side, or attachment, if necessary.)

Cathy Dudley

Prepared By

MSP Budget and Property Tax Specialist - USOE

Title

801.538.7667

Agency

Phone #

February 6, 2008

Date

D. Identify Sections of the Bill That Will Generate the Additional Workload or Cost Increase

Lines 105-108 and lines 130-140 will generate additional workloads for the Utah State Board of Education.

E. Expenditure Impact Details (Ties to totals in Section C)

List and document methodology and/or assumptions used in determining need for workload and cost increase.
 List number, type, and step ranges of personnel required, including benefits.
 List details of other impacted expenditure categories as shown in Section C.
 List additional space requirements and cost associated with requirements of this bill.
 (USE ATTACHMENTS IF NECESSARY.)

The Utah State Board of Education will have to establish a grant program to assist schools to reduce average class size by for kindergarten through grade 3 to the target class size. The Utah State Board of Education will have to make rules establishing procedures and deadlines for applying for and award the grants, specifying how grant monies will be allocated. The State Board will have to provide a report by December 1 of each year to the Public Education Appropriations Subcommittee on the K-3 Class Size Reduction Incentive Program. The State Board of Education will need \$30,000 of the appropriation to fund a specialist to administer and monitor the intent of the legislation.

F. No Fiscal Impact or Will Not Require Additional Appropriations?

Specify why this bill will have no fiscal impact on your agency or institution.
 Specify how you will reallocate workloads, resources, or funding sources to eliminate need for additional appropriations. (USE ATTACHMENTS IF NECESSARY.)

G. If Bill Carries Its Own Appropriation:

Indicate if the amount appropriated is adequate to meet the purposes of the bill.
 Are there future additional costs anticipated beyond the appropriation in the bill? *The USOE will need \$30,000 of the appropriation to administer and monitor the intent of the legislation.*

H. Impact on Local Governments, Businesses, Associations, and Individuals

Specify requirements in the bill that drive the impact on local governments.
 Indicate costs or savings that are **DIRECT and MEASURABLE**. If direct and measurable data are not available, are there areas that potentially could have a fiscal impact? (USE ATTACHMENT IF NECESSARY.)

Local Governments: *The impact on school districts and charter schools will be reduced class sizes in K--3.*

Businesses and Associations:

Individuals: *Individual students will benefit from smaller class sizes.*

This is a draft fiscal note response from the Utah State Office of Education (USOE) and may be revised in the future.

This fiscal note input draft does not imply endorsement of this bill by the State Board of Education or USOE.